

Webinar:

Politics and the Stock Market

What should you know about our newly elected officials and their impact on the market?

Featuring:

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November 16, 2022



12:30pm - 1:30pm ET

What do the headlines say about politics and the stock market?

Post-election rally unlikely amid Fed rate outlook

By ALEX VEIGA an hour ago

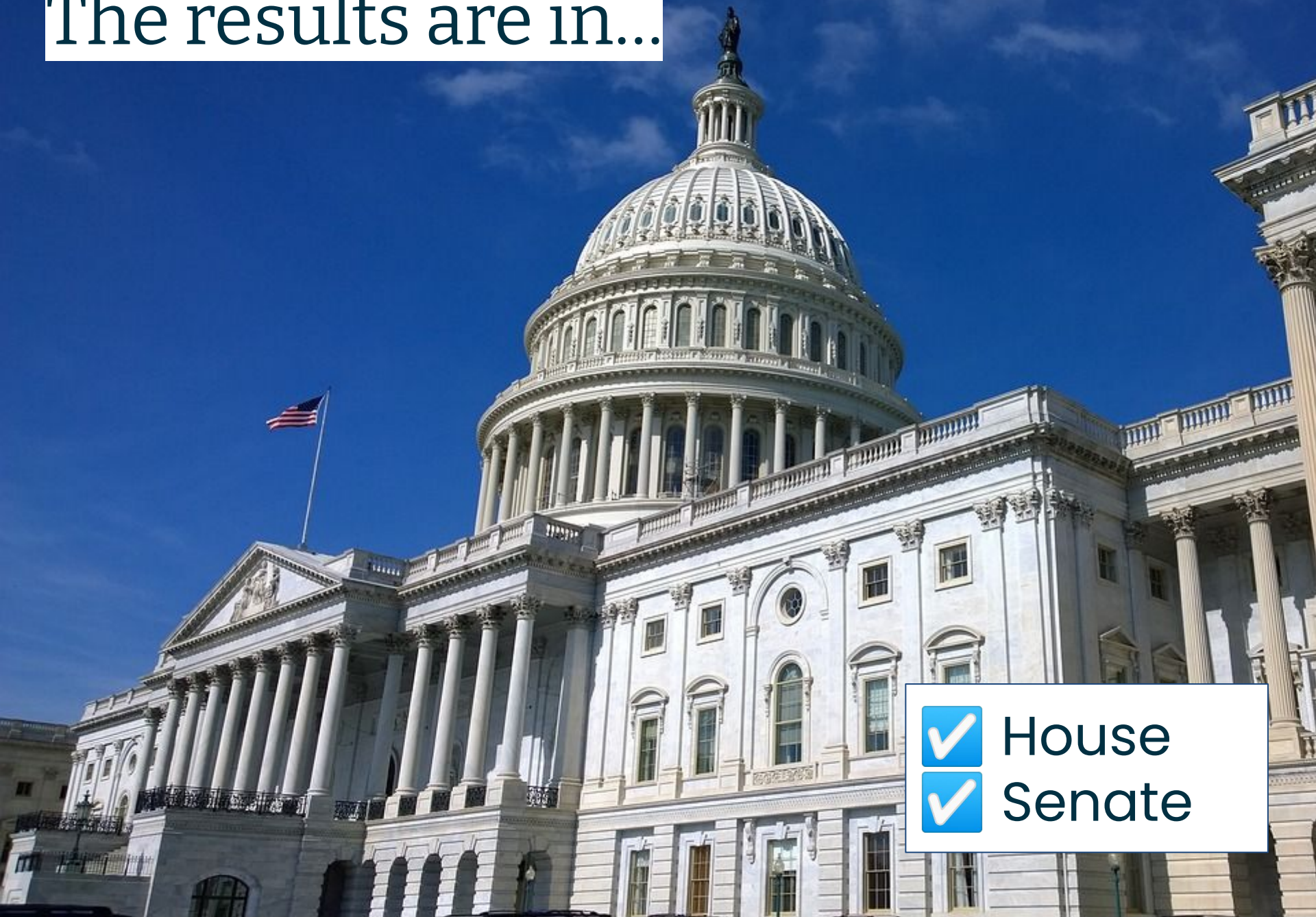
For Stocks, the Midterms May Not Matter. Here's Why That's A Good Thing.

**Researchers Expect
Midterm Elections To
Boost U.S. Markets,
Here's Why**

**US midterms: three outcomes
and what they mean for
markets**

*Headlines from month leading up to 2022 Midterm Election

The results are in...



House



Senate



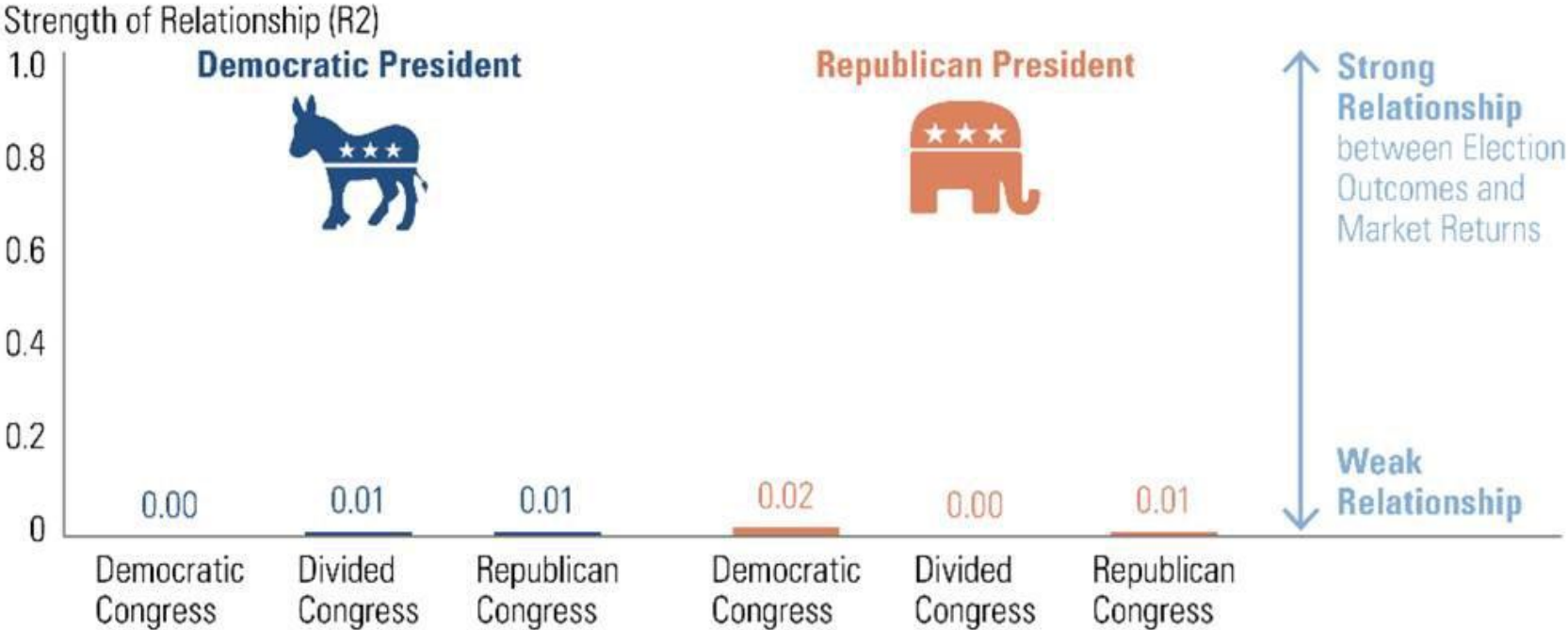
What is the perception
about political control
and its link to market
performance?



Is there actually any correlation between political control and market performance?

Market Returns and Election Results

Historical Correlations



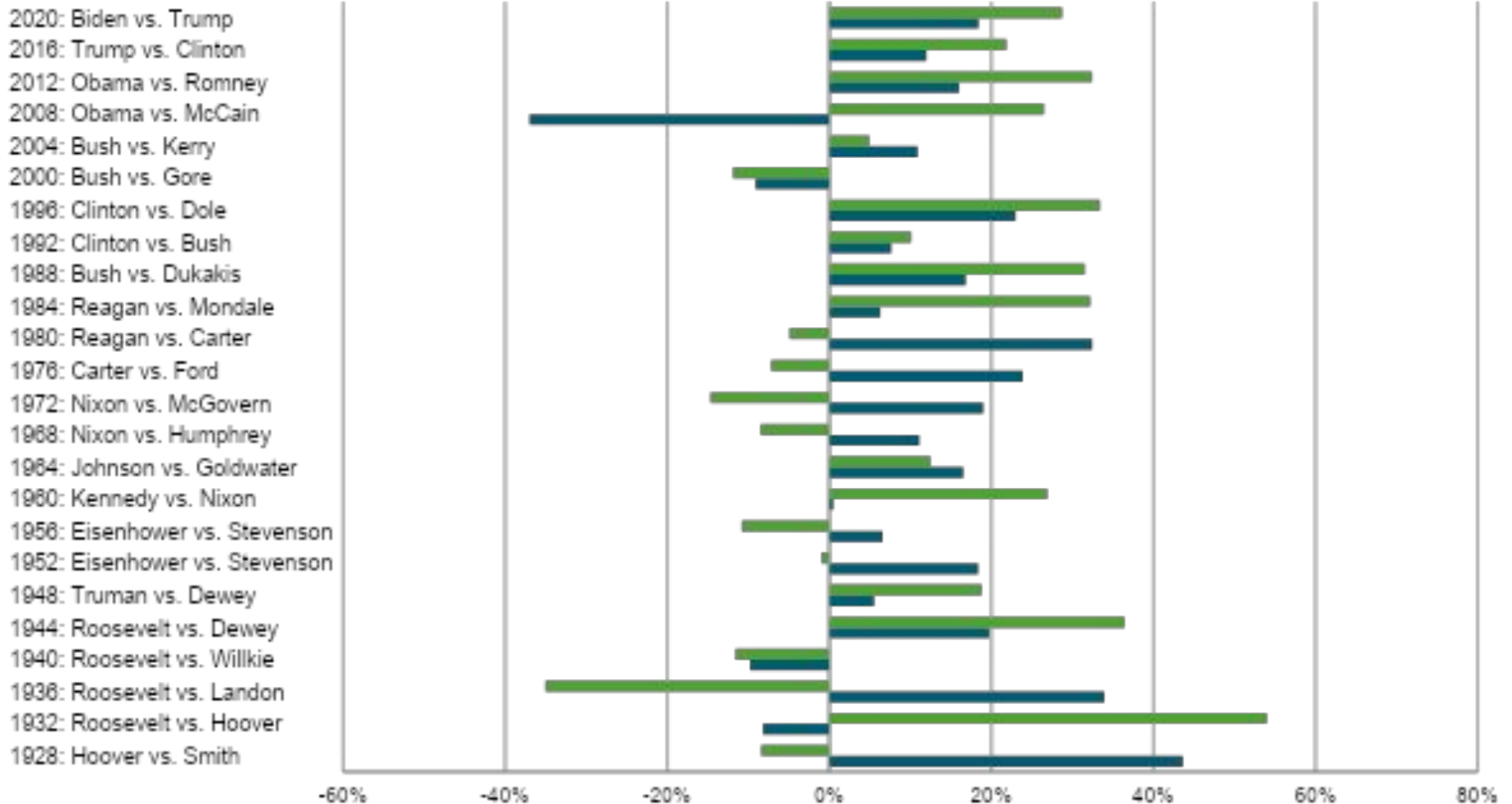
Source: Bloomberg and GSAM.

Indices are not available for direct investment. Their performance does not reflect the expenses associated with the management of an actual portfolio. Past performance is not a guarantee of future results. Index returns are not representative of actual portfolios and do not reflect costs and fees associated with an actual investment. Actual returns may be lower. Source: S&P data © 2020 S&P Dow Jones Indices LLC, a division of S&P Global. All rights reserved.

Returns During and After US Election Years

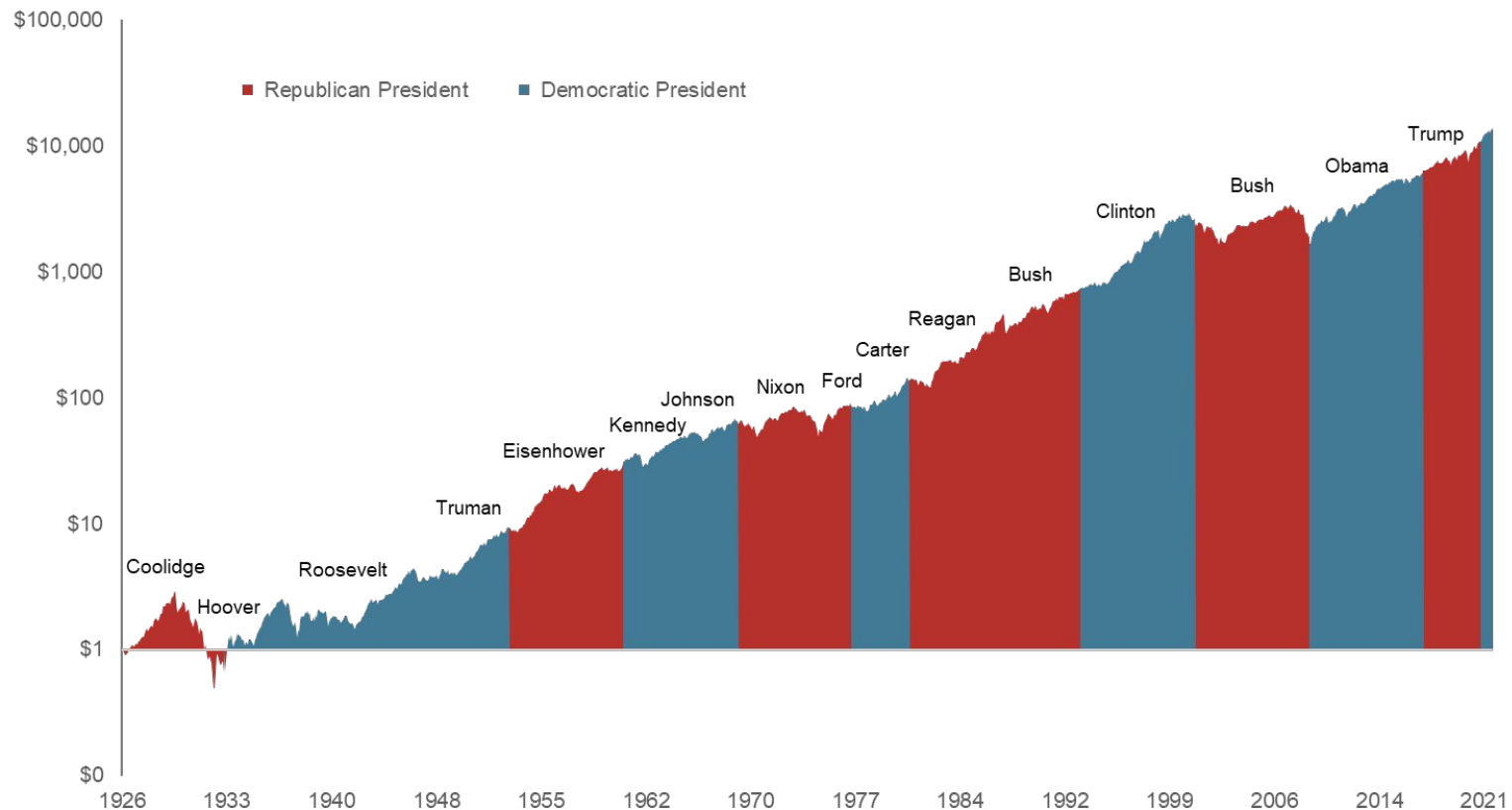
S&P 500 Index: 1928–2021

- Average Return Year After Election = 10.67%
- Average Return During US Election Year = 11.57%



Markets Have Rewarded Long-Term Investors Under a Variety of US Presidents

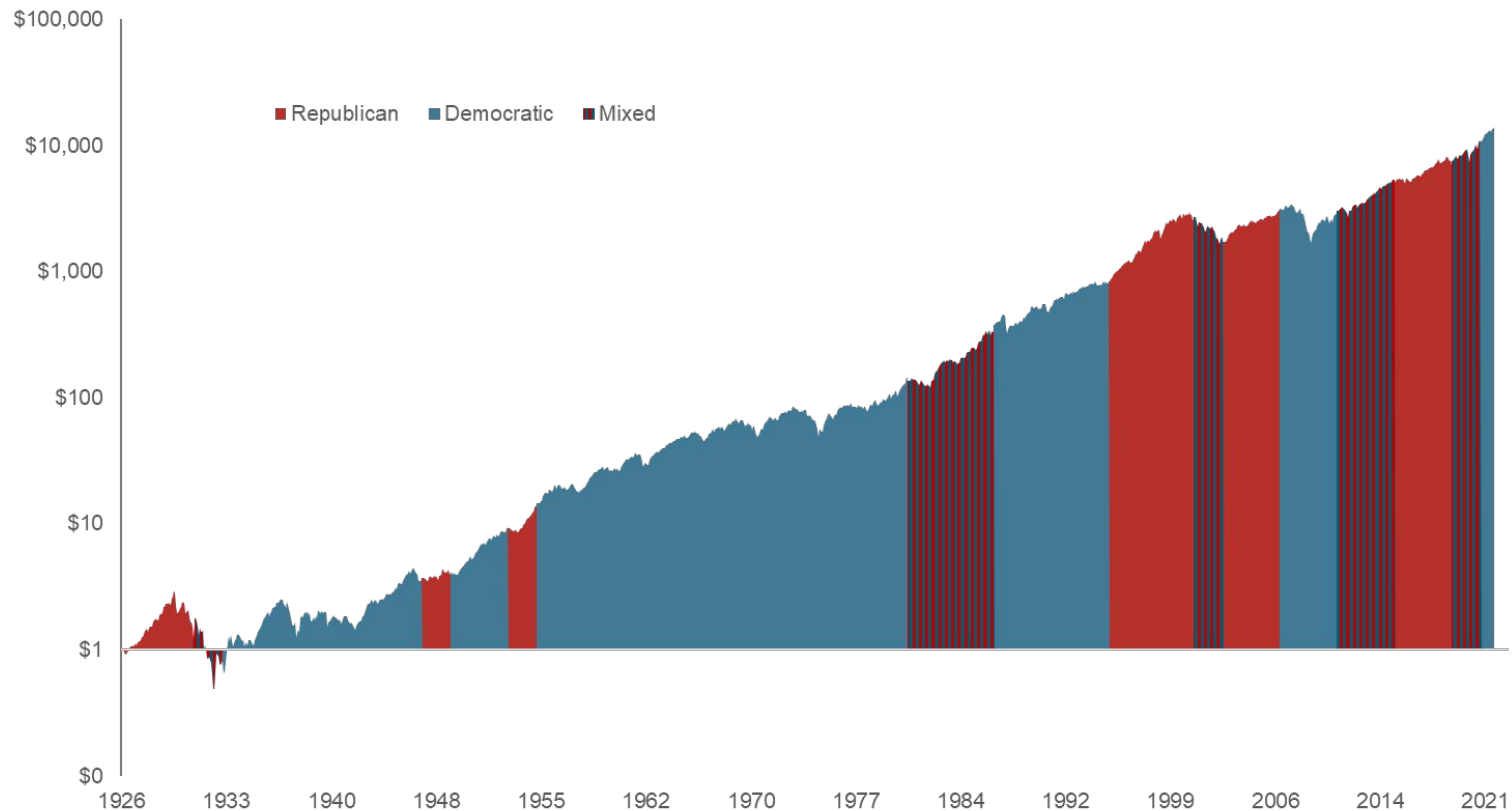
Growth of a dollar invested in the S&P 500: January 1926–December 2021



Past performance is not a guarantee of future results. Indices are not available for direct investment; therefore, their performance does not reflect the expenses associated with the management of an actual portfolio. Source: S&P data © 2022 S&P Dow Jones Indices LLC, a division of S&P Global. All rights reserved.

Hypothetical Growth of \$1 Invested in the S&P 500 Index and Party Control of Congress

January 1926–December 2021



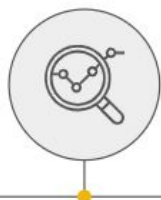
Past performance is not a guarantee of future results. Indices are not available for direct investment; therefore, their performance does not reflect the expenses associated with the management of an actual portfolio. Source: S&P data © 2022 S&P Dow Jones Indices LLC, a division of S&P Global. All rights reserved.

A scenic mountain landscape with a blue-tinted overlay. The foreground shows a valley with dense forests of evergreen and deciduous trees, some with autumn foliage. The middle ground features rolling hills and valleys, with a prominent blue-tinted overlay. The background shows distant mountain ranges under a hazy sky. The text "In conclusion..." is centered in the blue overlay.

In conclusion...



The 4-Step Wealth Management Journey to Living the Life of Your Dreams



Discovery Meeting

We listen.

We are about relationships first. Let's have a conversation where you ask questions and tell us what you'd like to achieve and we'll let you know if we are the best ones to help.

STEP 1



Custom Financial Roadmap

We build a clear plan.

You are unique & deserve more than run-of-the-mill advice. Even before becoming a client, we present you with a custom plan, tailored to your goals.

STEP 2



Financial Plan Implementation

We handle it for you.

We make your life easier, executing the plan to meet your financial goals. Know your wealth is in caring and competent hands.

STEP 3



Dedicated Financial Team

Your success is our priority.

Feel at peace knowing we have your back. Enjoy frequent communication with real humans, and have a big team on your side that is still small enough to care.

ONGOING

Before becoming a client

A Good Life Doesn't Plan Itself

Our pledge: We'll always treat you like a human, not a number. We promise to demonstrate our care, competence, and customized approach to wealth management.



**We look forward to hearing
from you!**

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